

Paris, May 5, 2020

Combined general meeting of May 26, 2020

Access to preparatory documents

Neoen, (ISIN Code: FR0011675362, ticker: NEOEN), one of the world's leading and fastest growing independent producers of exclusively renewable energy, is making available to its shareholders the preparatory documents for its combined general meeting on May 26, 2020.

The annual combined general meeting of Neoen's shareholders will take place on May 26, 2020 at 2:30pm at the Cloud Business Center – 10bis, rue du 4 septembre – 75002 Paris, without physical attendance of shareholders.

In these circumstances, shareholders are invited to cast their vote before the general meeting by way of vote by post or vote by proxy using the appropriate sole form of vote by post or vote by proxy provided to this effect. No admission card will be provided for this general meeting.

The preliminary notice of meeting including the agenda and draft resolutions was published in the Bulletin des Annonces Légales Obligatoires (BALO, French Bulletin of Mandatory Legal Publications, www.journal-officiel.gouv.fr/balo) no. 61 of April 20, 2020, and is available on Neoen's website (www.neoen.com, "Financial information" section, "General Meetings" tab). The final notice of meeting will be published in the BALO and in a journal of legal publications on May 11, 2020 and will also be available on Neoen's website.

The documents and information relating to the general meeting will be made available to shareholders in accordance with applicable law.

In accordance with Article R. 225-73-1 of the French Commercial Code, shareholders may, as of this day, access the preparatory information documents for the general meeting on Neoen's website. Most of these documents are included in the 2019 Universal Registration Document, which was filed with the Autorité des Marchés Financiers on April 28, 2020 under no. D.20-0386.

Pursuant to applicable regulatory requirements:

- all registered shareholders may, up to the fifth day (inclusive) prior to the general meeting, ask the Company to send them these documents. Holders of bearer shares may exercise the same right by providing a certificate documenting their holding in the bearer share accounts kept by their authorized intermediary
- all shareholders may make the same request by contacting the communication department of the Company.

In accordance with the provisions of the *ordonnance* n°2020-321 dated March 25, 2020, the communication of a piece of information or a document will be validly made by way of email, subject to the shareholder indicating in its request the email address to which this communication may be made. Each shareholder is hereby encouraged to provide his email address in any request.

About Neoen

Neoen is one of the world's most dynamic independent producers of renewable energy. With a capacity close to 3 GW in operation or under construction, Neoen is a high-growth company. Neoen is notably active in France, Australia, Mexico, El Salvador, Argentina, Finland, Portugal, Ireland, Zambia, Jamaica and Mozambique. In particular, Neoen operates France's most powerful solar PV farm (300 MWp) in Cestas, and the world's largest lithium-ion power reserve (150 MW/193.5 MWh storage capacity) in Hornsdale, Australia. Neoen is targeting more than 5 GW capacity in operation or under construction by end of 2021. Neoen (ISIN Code: FR0011675362, ticker: NEOEN) is listed in Compartment A of the regulated market of Euronext Paris.

For more information: www.neoen.com

Contact

Neoen

communication@neoen.com