

Paris, 8 April 2021

## **Notice to holders of the €199,999,977.17 bonds convertible into new shares and/or exchangeable for existing shares (OCEANE Verte) due 2024 of Neoen (ISIN FR0013451820) (the “Bonds”)**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).*

Holders of the Bonds are hereby notified that, as a result of the capital increase with preferential subscription rights granted to the Shareholders pursuant to terms and conditions as set out in the prospectus including (i) the universal registration document (*document d’enregistrement universel*) of Neoen filed with the *Autorité des Marchés Financiers* (“AMF”) on 28 April 2020 under number D.20-0386, (ii) a first amendment to the universal registration document filed with the AMF on 15 March 2021 under number D.20-0386-A01 and (iii) a securities note (*note d’opération*) (including the summary of the prospectus) which was filed with the AMF and received approval under number 21-067 dated 15 March 2021, pursuant to Condition 2.6.B.1.a (and subject to settlement-delivery and admission of the new Shares to trading on the regulated market of Euronext Paris expected to take place on 9 April 2021) the Conversion/Exchange Ratio shall be adjusted from 1 Share per each OCEANE to 1.075 Share per OCEANE with effect from 9 April 2021.

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Investors

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