

Paris, 1 June 2022

Notice to holders of the €169,999,968.60 bonds convertible into new shares and/or exchangeable for existing shares (OCEANE Verte) due 2025 of Neoen (ISIN FR0013515707) (the “Bonds”)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).

Holders of the Bonds are hereby notified that, as a result of (and subject to) the payment to Shareholders of a Dividend in an amount of €0.10 per Share on 23 June 2022, pursuant to Condition 2.6.B.10 the Conversion/Exchange Ratio shall be adjusted from 1.075 Share per each OCEANE to 1.078 Share per OCEANE with effect from 23 June 2022.

Investors

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